



Shareholding Disclosure

Date: 22 March 2015

Name: Nassef Sawiris, Onsi Sawiris and Samih Sawiris (the "Sawiris Family") and entities held for the benefit of the Sawiris Family members

Share name: Orascom Construction Limited - AEDFXA14NUL7

Following the demerger of OCI N.V. and the completion of the Egyptian Offer, the Sawiris Family and entities held for the benefit of the Sawiris Family now hold in aggregate 60,222,069 ordinary shares representing 51.02% of the issued share capital of the Company as set out in further detail below:

- Mr. Nassef Sawiris and entities held for his benefit together own 32,032,089 ordinary shares representing 27.90% of the issued share capital of the Company.
- Mr. Onsi Sawiris and entities held for his benefit together own 19,315,877 ordinary shares representing 16.36% of the issued share capital of the Company.
- Mr. Samih Sawiris and entities held for his benefit together own 7,974,103 ordinary shares representing 6.75% of the total share capital of the Company.

With the exception of 3,964,255 ordinary shares purchased under the Egyptian Offer by entities held for the benefit of certain members of the Sawiris Family at a price per share of EGP 108.71, the ordinary shares referred to above were either received in connection with the demerger on the basis of being entitled to one ordinary share in the Company for every two OCI N.V. shares held, or acquired from entities held for the benefit of the Sawiris Family for a price per share of US\$13.33.