

Forecast Timetable for Completion of the Proposed Combination with OCI N.V.

Orascom Construction PLC (ADX and EGX: ORAS) announces the forecast timetable for completion of its proposed combination with OCI N.V. ("OCI") (the "Combination").

Orascom Construction's shareholders approved the Combination on 22 January 2026, and no further approval from them is required for completion. OCI's shareholders approved the Combination on 30 October 2026.

Orascom Construction expects the Combination to be completed in December 2026, in line with the timetable below. The timetable is based on current estimates and remains subject to change, as certain steps depend on third parties and on the timing of receipt of the required regulatory approvals.

Key Event	Date
Orascom Construction Board meeting to approve the increase in share capital and the allotment of 97,201,359 new shares to OCI, subject to the satisfaction of the remaining conditions of the Combination	5 November 2026
Target date for the issuance of 97,201,359 new Orascom Construction shares to OCI and listing on the ADX and EGX	24 November 2026
Target date for the commencement of crediting of Orascom Construction shares to eligible OCI shareholder accounts	On or around 8 December 2026

About Orascom Construction PLC

Orascom Construction PLC (ADX and EGX: ORAS) is a leading global engineering and construction contractor with a longstanding track record of delivering large-scale, complex infrastructure, industrial, and commercial projects across the Middle East, Africa, and the United States. Orascom Construction also develops and invests in concessions, owns 50% of BESIX Group, and holds a building materials, facility management and equipment services portfolio. The Group has consistently ranked among the world's top contractors and is dual listed on the Abu Dhabi Securities Exchange (ADX) and the Egyptian Exchange (EGX).

Learn more at www.orascom.com. Follow Orascom Construction on [LinkedIn](#).

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