

Shareholding Disclosure

Date: 6 June 2023

Name: Orascom Construction PLC; Melinda French Gates

Address: Office 301-303, Gate Village 1, Dubai International Financial Centre, Dubai, UAE

Share name: Orascom Construction PLC – AEDFXA14NUL7 (NASDAQ Dubai) and EGS95001C011 (The Egyptian Exchange). There is only one class of shares; all shares are ordinary and carry 1 voting right each.

On 5 June 2023, Orascom Construction PLC acquired 6,517,444 shares, representing 5.58% of the Company's total issued capital, from Ms. Melinda French Gates for USD 3.00 per share. The transaction was executed on Nasdag Dubai.

Prior to this transaction, Orascom Construction PLC held no shares in the Company, and Ms. Melinda French Gates held 6,517,444 shares, representing 5.58% of total issued capital. Following this transaction, Orascom Construction PLC holds 6,517,444 shares, representing 5.58% of total issued capital and Ms. Melinda French Gates no longer holds any shares.

Following this transaction, the Company's total issued shares remains at 116,761,379, and the total outstanding shares is reduced to 110,243,935.

The Company will cancel the acquired shares within a period between 3 and 12 months, being held by the Company as treasury shares until such cancellation occurs.

The table below displays the ownership of shareholders holding a participation in excess of 5%, as a percentage of the Company's total outstanding shares and based on the latest regulatory filings, before and after the Company's purchase of the shares.

Name of shareholder	Number of shares ¹	% Before Transaction 4 June 2023	% After Transaction 5 June 2023
Sawiris Family and entities held for their benefit	60,481,391	51.80%	54.86%
Nassef Sawiris and entities held for his benefit	40,265,048	34.48%	36.52%
Samih Sawiris, his family members and entities held for their benefit	13,776,618	11.80%	12.50%
Naguib Sawiris, his family members and entities held for their benefit	6,439,725	5.52%	5.84%
Sustainable Capital Africa Alpha Fund	18,869,086	16.16%	17.12%
Melinda French Gates	6,517,444	5.58%	-

¹ Based on regulatory disclosures.



Contact Investor Relations

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